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Route de Vinon-sur-Verdon - CS 90 046 - 13067 St Paul Lez Durance Cedex - France

PRIOR INDICATIVE NOTICE (PIN)

OPEN TENDER SUMMARY

IO/25/OT/70001248/ERA

For

Engineering Services for Maintainability Analysis

Abstract

The purpose of this summary is to provide prior notification of the IO's intention to launch a competitive Open Tender process in the coming weeks. This summary provides some basic information about the ITER Organisation, the technical scope for this tender, and details of the tender process for the procurement of the engineering services to perform maintainability analyses at ITER GBS levels to support the Maintainability activity.

1 Introduction

This Prior Indicative Notice (PIN) is the first step of an Open Tender (OT) Procurement Process leading to the award and execution of a Framework Service Contract.

The purpose of this document is to provide a basic summary of the technical content in terms of the scope of work, and the tendering process.

2 Background

The ITER project is an international research and development project jointly funded by its seven Members being, the European Union (represented by EURATOM), Japan, the People's Republic of China, India, the Republic of Korea, the Russian Federation and the USA. ITER is being constructed in Europe at St. Paul–Lez-Durance in southern France, which is also the location of the headquarters (HQ) of the ITER Organization (IO).

For a complete description of the ITER Project, covering both organizational and technical aspects of the Project, visit www.iter.org.

3 Scope of Work

The present tender process is aiming to set up a Service Contract for the provision of engineering services to perform maintainability analyses at ITER GBS levels to support the Maintainability activity.

The **maintainability of ITER systems components** needs to be assessed, in particular in complex and congested ITER building's locations and will be implemented through the Maintainability activity. The maintainability, in terms of workplace accessibility and workstation ergonomics, must be verified at the occasion of the integration reviews to ensure that issues are identified and resolution actions defined, and that opportunities for improvement are incorporated, within the ITER systems design iterations.

Accessibility to components located in the different ITER building areas, in particular those that are identified as Single Points of Vulnerability (SPV) and Critical Components (CC) must be ensured to perform the required maintenance tasks (corrective and preventive), while at the same time, workstation ergonomics are respected, and temporary, or permanent, provisions are defined to support the maintenance tasks (e.g., platforms, lifting & handling equipment).

In addition, the time and PPE requirements to perform the tasks will have an impact on the **Occupational Radiation Exposure** (ORE), in particular in building areas with a hostile environment, and need to be taken into consideration to support the verification of ORE limits for the ITER facility.

The maintainability analyses are expected to be performed by ITER Geographical Breakdown Structure (GBS), focusing on specific rooms of each ITER GBS or on the overall ITER GBS, to support Design Integration Reviews (DIR) prior to Construction, using the building environment as defined in 3D ENOVIA models.

The scope of work is split into two parts:

- **Firm part:**
 - Year 1 activity.
- **Optional part:**
 - Year 2 activity.
 - Year 3 activity.
 - Year 4 activity.

The services described in this Framework Service Contract shall be performed full time, on-site or offsite as best required to execute each activity with the required level of quality.

4 Procurement Process & Objective

The objective is to award a Framework Service Contract through a competitive bidding process.

The Procurement Procedure selected for this tender is called the **Open Tender** procedure.

The Open Tender procedure is comprised of the following four main steps:

➤ Step 1- Prior Information Notice (PIN)

The Prior Information Notice is the first stage of the Open Tender process. The IO formally invites interested Suppliers to indicate their interest in the competitive process by returning to the Procurement officer in charge the attached “Expression of Interest and PIN Acknowledgement” by the date indicated under the procurement timetable.

Special attention:

Interested tenderers are kindly requested to register in the IO Ariba e-procurement tool called “IPROC”. You can find all links to proceed along with instruction going to: <https://www.iter.org/fr/proc/overview>.

When registering in Ariba (IPROC), suppliers are kindly requested to nominate at least one contact person. This contact person will be receiving the notification of publication of the Request for Proposal and will then be able to forward the tender documents to colleagues if deemed necessary.

➤ Step 2 - Invitation to Tender

After at least 15 working days of the publication of the PIN, normally the Request for Proposals (RFP) will be published on our digital tool “Iproc”. This stage allows interested bidders who have indicated their interest to the Procurement Officer in charge AND who have registered in IPROC to receive the notification that the RFP is published. They will then prepare and submit their proposals in accordance with the tender instructions detailed in the RFP.

Only companies registered in this tool will be invited to the tender.

➤ Step 3 – Tender Evaluation Process

Tenderers proposals will be evaluated by an impartial evaluation committee of the IO. Tenderers must provide details demonstrating their technical compliance to perform the work in line with the technical scope and in accordance with the particular criteria listed in the RFP.

➤ Step 4 – Contract Award

A Service contract will be awarded on the basis of the Best Value For Money methodology according to the evaluation criteria and methodology described in the RFP.

Procurement Timetable

The tentative timetable is as follows:

Milestone	Date
Publication of the Prior Indicative Notice (PIN)	10 th March 2025
Submission of expression of interest form	24 th March 2025
Invitation to Tender (ITT) advertisement	28 th March 2025
Clarification Questions (if any) and Answers	30 th April 2025
Tender Submission	16 th May 2025
Tender Evaluation & Contract Award	June 2025
Contract Signature	July 2025

5 Quality Assurance Requirements

Prior to commencement of any work under this Contract, a “Quality Plan” shall be produced by the Supplier and submitted to the IO for approval, describing how they will implement the ITER Procurement Quality Requirements.

6 Contract Duration and Execution

The ITER Organization shall award the Service Contract around June 2025. The estimated contract duration shall be 12 months firm + 36 additional months if the 3 options of one year each are released.

7 Experience

The tenderer shall demonstrate their technical and industrial experience related to the scope of work as detailed in Annex I.

The working language of ITER is English, and a fluent professional level is required (spoken and written).

8 Candidature

Participation is open to all legal entities participating either individually or in a grouping/consortium. A legal entity is an individual, company, or organization that has legal rights and obligations and is established within an ITER Member State, being, the European Union (represented by EURATOM), Japan, the People’s Republic of China, India, the Republic of Korea, the Russian Federation and the USA.

Legal entities cannot participate individually or as a consortium partner in more than one application or tender of the same contract. A consortium may be a permanent, legally established grouping, or a grouping which has been constituted informally for a specific tender procedure. All members of a consortium (i.e. the leader and all other members) are jointly and severally liable to the ITER Organization.

In order for a consortium to be acceptable, the individual legal entities included therein shall have nominated a consortium leader with authority to bind each member of the consortium, and this leader shall be authorised to incur liabilities and receive instructions for and on behalf of each member of the consortium.

It is expected that the designated consortium leader will explain the composition of the consortium members in its offer. Following this, the Candidate’s composition must not be modified without notifying the ITER Organization of any change. Evidence of any such authorisation to represent and bind each consortium member shall be submitted to the IO in due course in the form of a power of attorney signed by legally authorised signatories of all the consortium members.

Any consortium member shall be registered in IPROC.

9 Sub-contracting Rules

All sub-contractors who will be taken on by the Contractor shall be declared together with the tender submission. Each sub-contractor will be required to complete and sign forms including technical and administrative information which shall be submitted to the IO by the tenderer as part of its tender.

The IO reserves the right to approve any sub-contractor which was not notified in the tender and request a copy of the sub-contracting agreement between the tenderer and its sub-contractor(s).

Sub-contracting is allowed but it is limited to one level and its cumulated volume is limited to 30% of the total Contract value.