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| **ITER Organization Call for Expertise IO/17/CFE/14050/MME** |

FINANCIAL PROPOSAL TEMPLATE

**Section 1**

All prices shall be in Euros (€) net of all duties and taxes. As an international organisation the ITER Organization is exempt from all taxes and duties. Applicable taxes (if any) shall be shown separately.

The **Financial Offer** shall be submitted in the basis of the following:

Having examined all the Documents attached to this Request for Expertise, including the Scope of Work and the Technical Specification for the performance of the Services, and having examined all conditions and factors which might in any way affect the cost or time of performance thereof, we the undersigned, offer to complete the Services upon the terms and conditions set forth in the Proposal Documents for the following price:

**Total Firm and Fixed Contract Price: €\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| **Deliverable** | | **Due date** | **Price in €** |
| **D1** | 1 - **Monthly Report #1**  2 - Project charter  3 - Statement of Work  4 - 1st detailed Work schedule  5 - Creation of first version of DCM for PBS 55 on the basis of SRD55v5  6 - Review and update of #1 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #1 level 3 DCM for PBS 55 | T.0 +1 months |  |
| **D2** | 1 - **Monthly report #2**  2 - Inclusion of PCR 738 into SRD 55  3 - Update of DCM for PBS 55 after inclusion of PCR 738  4 - Creation level 1 SSRDs #1-#20 on the basis of SRD55v5  5 - Creation level 1 DCMs #1-#20 for PBS 55  6 - Review and update of #2 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #2 level 3 DCM for PBS 55  8 - Update of work schedule #1 | T.0 + 2 months |  |
| **D3** | 1 - **Monthly report #3**  2 - Creation level 1 SSRDs #21-#40 on the basis of SRD55 v5  3 - Creation level 1 DCMs #21-#40 for PBS 55  4 - Creation level 2 SSRDs #1-#5 from existing docs for PBS 55  5 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #1-#5  6 - Creation of level 2 DCMs #1-#5 for PBS 55  7 - Review and update of #3 level 3 SSRD including relevant requirements from 12 handbooks  8 - Creation of #3 level 3 DCM for PBS 55  9 - Inclusion of S-RPM, T-RPM and Defined Requirements and PCR 738 into SRD 57  10 - Creation of DCM 57 including S-RPM, T-RPM and Defined Requirements and PCR 738  11 - Creation level 2 SSRDs #6-#10 from existing docs for PBS 55  12 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #6-#10  13 - Creation of level 2 DCMs #6-#10 for PBS 55  14 - Update of work schedule #2 | T.0 + 3 months |  |
| **D4** | 1 - **Monthly report #4**  2 - Creation of remaining level 1 SSRDs #41-#... on the basis of SRD55 v5  3 - Creation of remaining level 1 DCMs #41- #... For PBS55  4 - Creation level 2 SSRDs #11-#15 from existing docs for PBS 55  5 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #11-#15  6 - Creation of level 2 DCMs #11-#15 for PBS 55  7 - Review and update of #4 level 3 SSRD including relevant requirements from 12 handbooks  8 - Creation of #4 level 3 DCM for PBS 55  9 - Update of work schedule #3 | T.0 + 4 months |  |
| **D5** | 1 - **Monthly report #5**  2 - Inclusion of Dust, Erosion, Re-deposition, Tritium requirements PCR into SRD 55  3 - Update of DCM for PBS 55 after inclusion of dust erosion re-deposition tritium requirements  4 - Creation level 2 SSRDs #16-#20 from existing docs for PBS 55  5 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #16-#20  6 - Creation of level 2 DCMs #16-#20 for PBS 55  7 - Creation from scratch #1 of a level 2 SSRD for PBS 55  8 - Review and update of #5 level 3 SSRD including relevant requirements from 12 handbooks  9 - Creation of #5 level 3 DCM for PBS 55  10 - Update of work schedule #4 | T.0 + 5 months |  |
| **D6** | 1 - **Monthly report #6**  2 - Inclusion of (yet to define) PCRor deviation request #1 into SRD 55  3 - Creation level 2 SSRDs #21-#25 from existing docs for PBS 55  4 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #21-#25  5 - Creation of level 2 DCMs #21-#25 for PBS 55  6 - Review and update of #6 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #6 level 3 DCM for PBS 55  8 - Inclusion of PCR on calibration feature for PBS 55 into SRD 57 – if PCR approved  9 - Update of DCM 57 for inclusion of PCR on calibration feature - if PCR approved  10 - Update of work schedule #5 | T.0 + 6 months |  |
| **D7** | 1 - **Monthly report #7**  2 - Creation level 2 SSRDs #26-#30 from existing docs for PBS 55  3 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #26-#30  4 - Creation of level 2 DCMs #26-#30 for PBS 55  5 - Review and update of #7 level 3 SSRD including relevant requirements from 12 handbooks  6 - Creation of #7 level 3 DCM for PBS 55  7 - Update of work schedule #6 | T.0 + 7 months |  |
| **D8** | 1 - **Monthly report #8**  2 - Creation level 2 SSRDs #31-#35 from existing docs for PBS 55  3 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #31-#35  4 - Creation of level 2 DCMs #31-#35 for PBS 55  5 - Creation from scratch #2 of a level 2 SSRD for PBS 55  6 - Review and update of #8 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #8 level 3 DCM for PBS 55  8 - Update of work schedule #7 | T.0 + 8 months |  |
| **D9** | 1 - **Monthly report #9**  2 - Inclusion of (yet to define) PCR or deviation request #2 into SRD 55  3 - Update of PBS 55 DCM including PCR or deviation request #2  4 - Creation level 2 SSRDs #36-#40 from existing docs for PBS 55  5 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #36-#40  6 - Creation of level 2 DCMs #36-#40 for PBS 55  7 - Creation from scratch #3 of a level 2 SSRD for PBS 55  8 - Review and update of #9 level 3 SSRD including relevant requirements from 12 handbooks  9 - Creation of #9 level 3 DCM for PBS 55  10 - Transition plan  11 - Update of work schedule #8 | T.0 + 9 months |  |
| **D10** | 1 - **Monthly report #10**  2 - Creation level 2 SSRDs #41-#45 from existing docs for PBS 55  3 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #41-#45  4 - Creation of level 2 DCMs #41-#45 for PBS 55  5 - Creation from scratch #4 of a level 2 SSRD for PBS 55  6 - Review and update of #10 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #10 level 3 DCM for PBS 55  8 - Update of work schedule #9 | T.0 + 10 months |  |
| **D11** | 1 - **Monthly report #11**  2 - Creation level 2 SSRDs #46-#50 from existing docs for PBS 55  3 - Development and inclusion in SSRDs of IC requirements for level 2 SSRDs #46-#50  4 - Creation of level 2 DCMs #46-#50 for PBS 55  5 - Creation from scratch #5of a level 2 SSRD for PBS 55  6 - Review and update of #10 level 3 SSRD including relevant requirements from 12 handbooks  7 - Creation of #11 level 3 DCM for PBS 55  8 - Development and Inclusion of IC requirements for PBS 57  9 - Update of DCM for PBS 57 for inclusion of IC requirements  10 - Update of work schedule #10 | T.0 + 11 months |  |
| **D12** | 1 - **Execution summary**  2 - Inclusion of (yet to define) PCR or deviation request #3 into SRD 55  3 - Update of requirements and contributing diagnostics in SRD 55 as arriving from SSRD work  4 - Update of all DCMs to reflect latest SSRDs | T.0 + 12 months |  |
|  | **TOTAL COST (EUR)** |  |  |

In addition to completing this financial template please provide a **management/implementation plan** containing the relevant details of how you propose to carry out this work in accordance with the technical specification ITER\_D\_ UN264M v2.0 dated 20 March 2017.

IO suggests thatinvoices may be submitted upon the satisfactory completion of the deliverables as stated in the table above. Payment will be made following the acceptance and approval by the IO responsible officer of the corresponding deliverables/reports in accordance with the technical specification ITER\_D\_ UN264M v2.0 dated 20 March 2017and upon receipt of a correctly rendered invoice.

An alternative payment schedule may be suggested by the bidder.

Company Stamp / Signature

Date:

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**Section 2**

**COST BREAKDOWN**

In addition to providing your total fixed price for the deliverables in the table above, please could you also provide your estimated cost breakdown, number of personnel and the time frames for completing each deliverable as indicated in the table below. Please note that all costs must include all expenses that are necessary to deliver the services including travel, accommodation, daily subsistence allowances and any other conceivable expenses that are required to successfully complete the work. The table below is an example; however you may provide your own version or expand on the table below.

***Cost Breakdown Table***

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| --- | --- | --- |
| **D #** | **Description, and Envisaged Number of Resources / Units of Time** | **Cost (EUR)** |
| 1 |  |  |
| 2 |  |  |
| 3 |  |  |
| 4 |  |  |
| 5 |  |  |
| 6 |  |  |
| 7 |  |  |
| 8 |  |  |
| 9 |  |  |
| 10 |  |  |
| 11 |  |  |
| 12 |  |  |
|  | **TOTAL COST (EUR)** |  |

Any results or rights thereon, including copyright and other intellectual or industrial property rights, obtained in performance of the Contract, shall be owned solely by the ITER Organization, which may use, publish, assign or transfer them as it sees fit, without geographical or other limitation, except where industrial or intellectual property rights exist prior to the Contract being entered into. The

Contractor may request a non-exclusive license to use generated intellectual property which the Contractor may create as a result of the services in the course of the execution of this Contract. The ownership of any background intellectual property will not change unless otherwise agreed by the ITER Organization and the Contractor.

Company Stamp / Signature:

Date: